

MICS INTERNATIONAL

Dubai · Abu Dhabi · DIFC · ADGM · DMCC

Who We Are

MICS International is a multi-disciplinary professional services firm operating across the UAE's premier financial centres, DIFC and ADGM. We serve corporations, family offices, and high-net-worth individuals navigating the region's evolving regulatory and commercial landscape.

25+

CFAs, CAs & ACCAs

Top 10

M&A Advisory Firms
in Asia

250+

Years Combined
Experience

\$800M+

Funding
Arranged

1,000+

Businesses
Established

300+

M&A & Valuation
Projects

Full-Spectrum Professional Services



Corporate &
Strategic Finance



Tax &
Advisory



Licensing &
Structuring Assignments



Accounting &
Compliance



Audit &
Assurance



Wealth
Management



Valuations &
Due Diligence



Technology
Services



Banking &
PRO Services

Tax & Advisory

Navigating the UAE's evolving corporate tax landscape with precision.

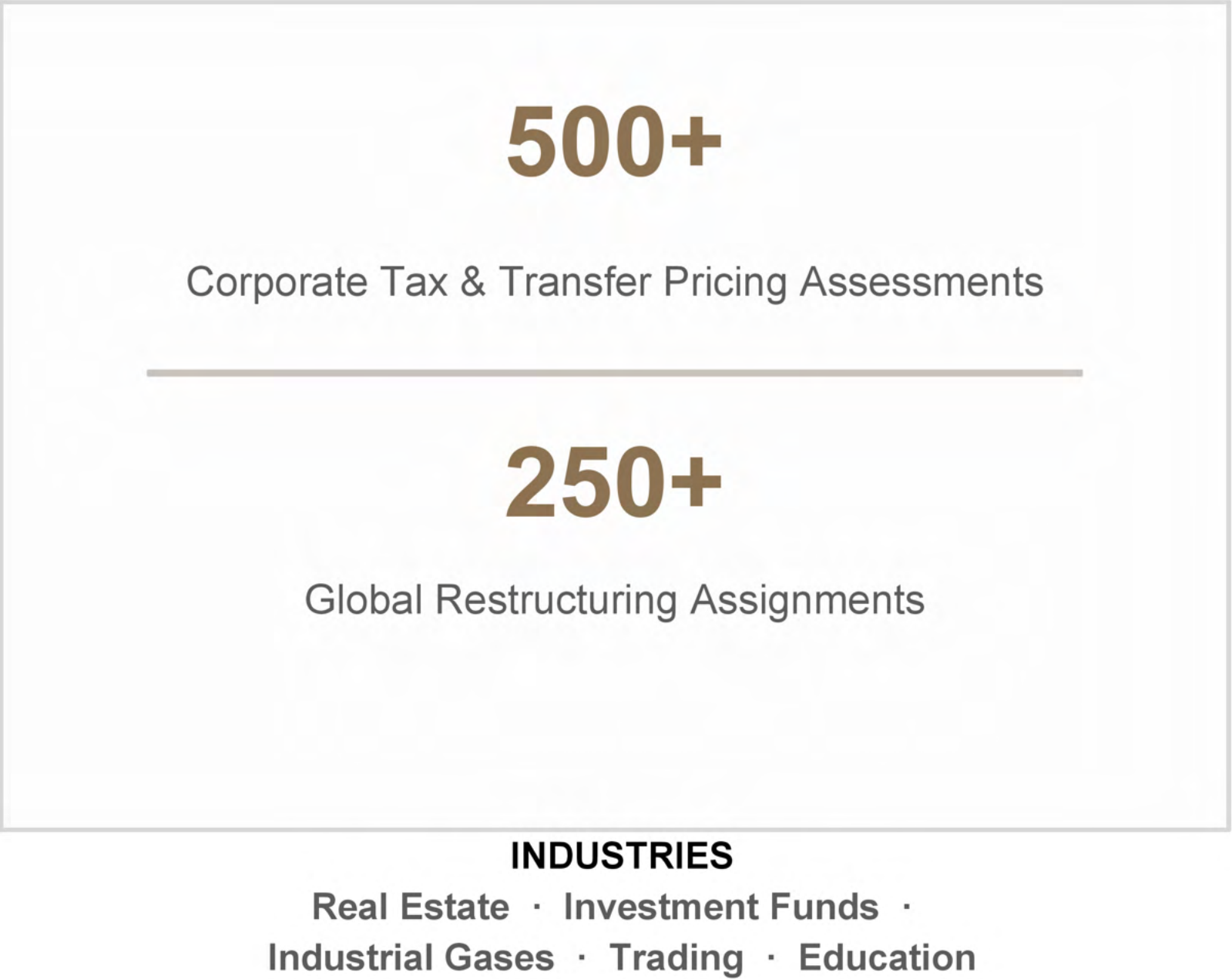
- Corporate Tax

Impact assessments, tax group formation, structure optimization and anti-abuse rule evaluation.
- Transfer Pricing

End-to-end management, policy implementation, benchmarking and intercompany agreement design.
- International Structuring

Cross-border planning, POEM guidance, withholding tax, DTA expertise and substance analysis.
- E Invoicing

Comprehensive assistance covering system integration, regulatory understanding and training.





Corporate & Strategic Finance

End-to-end transactional and capital markets advisory.

M&A Advisory

Buy-side & sell-side mandates, business valuation, equity structuring, strategic JVs and transaction management.

Debt Advisory

Debt structuring, syndication, project finance, working capital financing, credit rating and lender negotiations.

Financial Modelling & Valuations

Feasibility studies, due diligence support, private equity financing and DCF / LBO modelling.

\$800M+

Funding Arranged

500+

Completed Projects

300+

Real Estate
Financial Models



Licensing & Structuring Assignments

Market entry and cross-border structuring across 100+ nationalities.

Entity Setup

Mainland, free zone & offshore licensing. License amendments and activity evaluation.

Visas & Immigration

Investor visas, Golden Visas and nominee support for global entrepreneurs.

Banking & Asset Holding

Bank account setup, transaction advisory and banking liaison across UAE institutions along with trusts, foundations, family offices and real estate holding structures.

5000

Licenses Delivered

200+

Bank Accounts Opened

50+

Free Zone Jurisdictions

Accounting & Compliance

Regulator-ready financial systems for ADGM, DIFC and onshore UAE entities.

Financial Management & CFO Advisory

Robust financial management through outsourced CFO services, structured bookkeeping, and management reporting to support financial visibility and decision-making.

Regulatory & Statutory Compliance

Structured compliance frameworks that enable organizations to meet evolving UAE regulatory requirements including VAT and Economic Substance Regulation (ESR) compliance.

Risk & Financial Integrity Compliance

Regulatory risk management and financial integrity frameworks, including AML registration, reporting processes, and compliance implementation aligned with UAE regulatory standards.

600+

Implementations

100%

Compliance Record

Audit & Assurance

Regulator-aligned audit and assurance for UAE onshore and financial free zone entities.

Financial Audit & Assurance

Financial and tax audits supporting transparency, regulatory compliance, and stakeholder confidence.

Internal & Operational Audit

Risk-based internal and operational audits evaluating governance frameworks, internal controls, and business processes.

Specialized Compliance Audits

Payroll and stock audits ensuring accuracy, regulatory compliance, and operational control.

300+

Audit Projects

100%

Completion Record

Wealth Management

Strategic advisory for Ultra High Net Worth Individuals and family offices.

Asset Allocation

Macro-informed multi-asset portfolio construction with behavioral finance integration.

Estate Planning

Wills, trusts, family limited partnerships and tax-efficient investment vehicles.

Succession Planning

Appointing executors, guardians and creating governance frameworks for generational wealth.

Tax Optimization

Domestic and global tax management, jurisdictional analysis and DTA planning.

Our Proprietary Methodologies & Framework

An integrated suite of methodologies designed to bring precision, clarity, and control to cross-border decision-making.



My Investing F*CKUps



The Global Tax Game



Funding Possibilities



Comprehensive Financial Services

The Art of Structuring –
Wealth, Death & Taxes (WDT)



Comprehensive Financial Services

MICS Wealth



The Global Tax Game™ Framework

A trademarked approach to asset organization, value maximization and tax efficiency.

01 Structure

Optimize holding structures across jurisdictions. Trusts, foundations and SPVs designed for efficiency and compliance.

02 Protect

Asset protection through family limited partnerships, governance frameworks and estate planning instruments.

03 Grow

Tax-efficient investment vehicles, cross-border planning and DTA leverage to maximize after-tax returns.



Comprehensive Financial Services

Why MICS International

The boutique advantage. Senior expertise without the overhead.

Partner-Led Delivery

Every engagement is led by a senior partner. Clients engage directly with decision-makers, not account managers.

Multi-Disciplinary Under One Roof

Tax, finance, audit, legal and banking services integrated seamlessly with no coordination gaps.

UAE Market Depth

Deep expertise in DIFC, ADGM and mainland UAE regulations with established regulator relationships.

Global Reach

Cross-border structuring across 100+ nationalities, with international tax expertise spanning DTA networks and BEPS.

Proven Track Record

\$800M+ arranged, 1,000+ businesses launched, 300+ M&A projects verifiable outcomes across cycles.

Institutional Quality

Board of Advisors includes former CEOs of mainstream and niche banks, CFA charterholders and global finance executives.

Proven at Scale

\$800M+

Funding
Arranged

5,000+

Licences
Delivered

1,000+

Businesses
Launched

600+

Accounting
Implementations

500+

Tax
Assessments

300+

Audit
Projects

Sectors We Serve

Recognised among Top 10 M&A Advisory Firms in Asia

Real Estate	Fintech & Banking
Technology	Healthcare
Manufacturing	Trading & Distribution
Education	Investment Funds
Energy & Industrial	Construction & Infrastructure

Board of Advisors



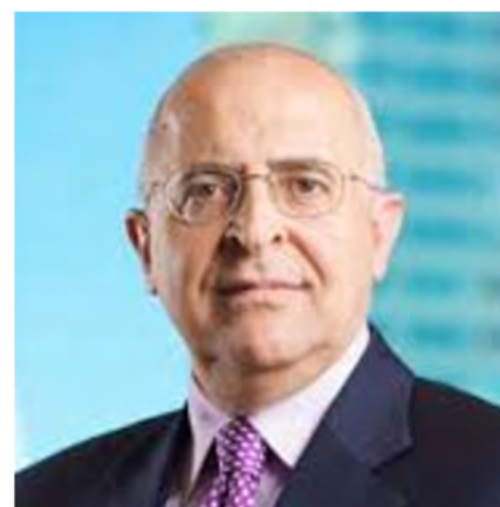
Khalid Abdulla-Janahi

Khalid Abdulla Janahi is a Chartered Accountant (England & Wales) with a BSc in Computer Science and Accountancy from the University of Manchester, UK. He brings over 18 years of business advisory experience and currently serves as Chairman of Faisal Private Bank (Switzerland), DMI Administrative Services, and the Islamic Investment Co. of the Gulf (Bahamas) Ltd.



Ala Khannak

Ala Khannak is a Fellow Chartered Accountant (ICAEW) and Economics graduate from the American University of Beirut (AUB), with senior-level experience across leading organizations. He has overseen investments, corporate banking, and treasury functions, bringing deep expertise in monitoring and controlling investments.



Dr. Jamil El Jaroudi

Dr. Jamil El Jaroudi, Founding CEO of Bank Nizwa, Oman's first Islamic bank. He holds an MBA from Columbia University, New York, and a PhD in Finance from the Kellogg School of Management. Recognized globally, he was awarded Islamic Finance Personality of the Year at the 4th Annual Global Islamic Finance Awards.



Dr. Sanjay Amar

Dr. Sanjay Amar, FCA, is a seasoned Board Advisor and former Group CEO, CFO, and COO with decades of leadership across the Middle East, Africa, and Asia. He specializes in M&A, fundraising, strategic and project finance, business restructuring, risk management, ERP implementation, and shared services across diversified sectors.



Niraj Nahata

Niraj Nahata is a CFA charterholder, Chartered Accountant, and Company Secretary, and a graduate of the CFO Program at Columbia Business School. He brings over 20 years of experience in financial planning, restructuring, fundraising, and business transformation, with expertise in financial governance, risk management, and capital structure optimisation. He has led key initiatives including M&A and enterprise systems implementation.

Leadership Team



Sheetal Soni, CFA FCA
Founding Partner

Sheetal Soni is a senior tax and structuring expert with deep cross-border experience in corporate finance, international taxation, and wealth planning. His thought leadership and insights on tax optimization, succession, and investment structuring are widely recognized as pioneering in UAE, India, and offshore jurisdictions. He has framed The Global Tax Game and Wealth, Death & Taxes, two strategies simplifying complex tax and legacy planning for global families



Prateek Tosniwal, CA
Partner

Prateek Tosniwal is a Chartered Accountant and specialist in corporate finance, international taxation, and startup investments. Prateek is also the co-founder of IVY Growth Associates, which has invested in over multisector startups, while mentoring over 1,000 professionals in



Khaleefa Al Qubaisi
Partner

Khaleefa Al Qubaisi is a seasoned finance executive with over 20 years of leadership in strategic planning, corporate finance, and performance management. His prior roles across key boards and subsidiaries underscore his expertise in governance, tendering, and fiscal oversight within the UAE's

Leadership Team



Shweta Soni
Partner

Shweta Soni has deep expertise in international compliance, business setup, and financial governance.. Known for her precision, responsiveness, and operational insight, her advisory work spans entrepreneurs, corporates, and investment groups seeking seamless market entry and sustained regulatory clarity.



Shubhangi Toshniwal, CA
Partner

Shubhangi Toshniwal, CA, ACCA, CPA Australia is an audit and assurance specialist with over eight years of experience in statutory audits, financial advisory, and corporate restructuring. She has led complex audit engagements under IFRS and Ind AS and supported strategic transactions including amalgamations and demergers for listed entities. At MICS International, she leads audit strategy, risk-based internal audits, and financial compliance across a diverse client portfolio.



Kinjal Sampat, CA
Associate Partner

Kinjal Sampat is a seasoned Chartered Accountant with 6+ years of experience in corporate and international taxation. She specializes in cross-border tax planning, transfer pricing, and regulatory compliance, advising multinationals on optimized, compliant tax strategies across sectors.

Leadership Team



Mustafa Al Malik

Executive Director

Mustafa Al Malik brings extensive experience across manpower supply support, consulting, corporate finance, and deal structuring. His work includes advising businesses on operational scaling, supporting transaction execution, and structuring commercial and financial arrangements across sectors.

His experience strengthens MICS International's ability to support clients across structuring, transactions, and implementation in the UAE.



Akash Soni

Director

Akash Soni is a finance professional with 13+ years of experience across investment banking, corporate finance, and project finance. He holds a BE from Dwarkadas J. Sanghvi College of Engineering and an MBA in Finance from SIBM Pune.

He has advised on transactions exceeding INR 250mn. with expertise in structured finance, credit, and complex advisory across leading institutions including Larsen & Toubro, Yes Bank, Axis Capital, IndusInd Bank, and Patel Engineering. He brings an investor-led approach to capital allocation, risk management, and value creation, with strong experience in real estate and a focus on scalable, high-growth sectors.

Knowledge & Market Presence

The Global Tax Game

Navigating global tax strategy and wealth structuring for HNW communities.

My Investing F*ckUps

Investor education platform with real experiences, candid lessons.

The Art of Structuring

Methodology covering wealth, succession, death & taxes for sophisticated readers.

MICS Wealth Forum

Select access circle for family offices and institutional investors.

Events & Recognition

- ICAI Abu Dhabi Chapter: Speaker
- MENA Tax Summit: Panellist
- Invest UAE: Featured Advisor
- RAK Beyond Boundaries
- Top 10 M&A Firm: Asia Recognition
- 500+ Five-Star Client Reviews

What Clients Say

“ *MICS transformed our UAE tax strategy. The team's depth of knowledge is unmatched in the region.*

— CFO, Regional Trading Group

“ *From licensing to banking to compliance, MICS handled everything seamlessly. Exceptional service.*

— Founder, Fintech Startup

“ *The M&A advisory team at MICS demonstrated genuine expertise and delivered beyond expectations.*

— Managing Director, Private Equity

Strategic Partners & Alliances



50+ Partnered Regulatory Authorities & Free Zones



A Cross-Section Of Our Clients



A Cross-Section Of Our Clients



FIN RISE DMCC



SOBHA

UAE XCHANGE



A Cross-Section Of Our Clients

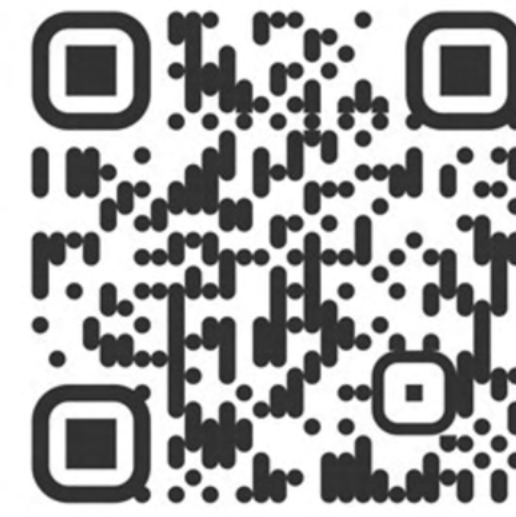


Our Knowledge Platforms



MICS Local to Global

Learn & stay updated about current updates and future trends on **local taxation and compliances** including **The Global Tax Game**.



MY Investing F**kUps

Laugh & learn about investing mistakes and **what NOT to do while INVESTING**.

Our Knowledge Platforms



The Wealth Forum

Stay ahead with global investment insights powered by **3D research across Sectors, Countries and Time horizons.**



M&A Circle

Stay tuned with interesting **businessbuyingandselling opportunities** and learnings on valuations, DDs etc.

Let's Connect



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Tax & Advisory

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Wealth Management

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Valuations & Due Diligence